# City of Sierra Vista Tourism Marketing Program



### **Travel by the Numbers**

- Tourism is Arizona's #1 export industry
  - 40.9 million visitors to the state
  - \$23.9 billion in spending
  - \$3.4 billion in tax revenue
  - 167,200 jobs

= \$738 annual tax saving for every Arizonan!



### **Cochise County Travel Data**

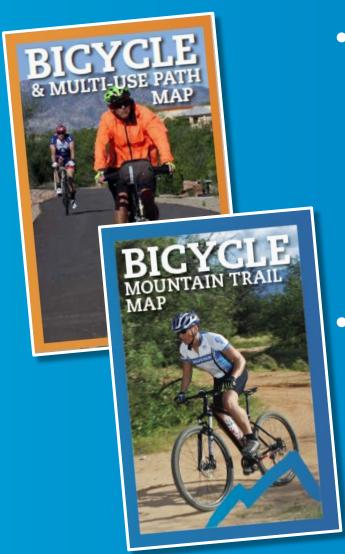
- Industry jobs = 3,210 (~6.3% of workforce)
- Visitors to Cochise County spent \$313 million
- Generated \$14.7 million in local taxes



= \$117 annual tax savings for every Cochise County resident!

Dean Runyan Associates, May 2022 (2021 data)

# **Brand Strategy Development**



- Discovery process
  - Written surveys
  - Interviews & Focus Groups
  - Qualitative Perception Study
  - Research
    - Profiling
    - Consumer Awareness
- Participants
  - Community
  - Consumers
  - Competition

# **Aggregated Findings**



- Great/temperate climate
  - ✓ Year-round outdoors
- Mountains/scenery
  - ✓ Nature experience
- Outdoor recreational opportunities
  - ✓ Hiking
  - ✓ Birding
  - √ Camping
  - √ Star Gazing
- Fort Huachuca
  - Economic opportunities

### **Attraction Attributes**

- Temperate climate
- Outdoor recreation
- Mountains/Views
- Atmosphere



### **Brand Platform**

Target Audience	For those seeking an ideal climate and dynamic opportunity,
Frame of Reference	the high desert City of Sierra Vista enjoys the unmatched ecological diversity and topographic complexity of the Sky Islands
Point of Difference	and adds the richness of a commercial hub to a pristine and distinguished natural environment,
Benefit	allowing nature, business, and culture (hummingbirds, unmanned birds, and snowbirds) to thrive.

### **Graphic & Strapline**



EXTRAORDINARY SKIES. UNCOMMON GROUND.

### **Target Markets**

#### Geographic

- Phoenix Metro
- TX Major Metros
- Greater NYC
- Greater Tucson
- SoCal
- Florida
- Colorado

#### Demographic

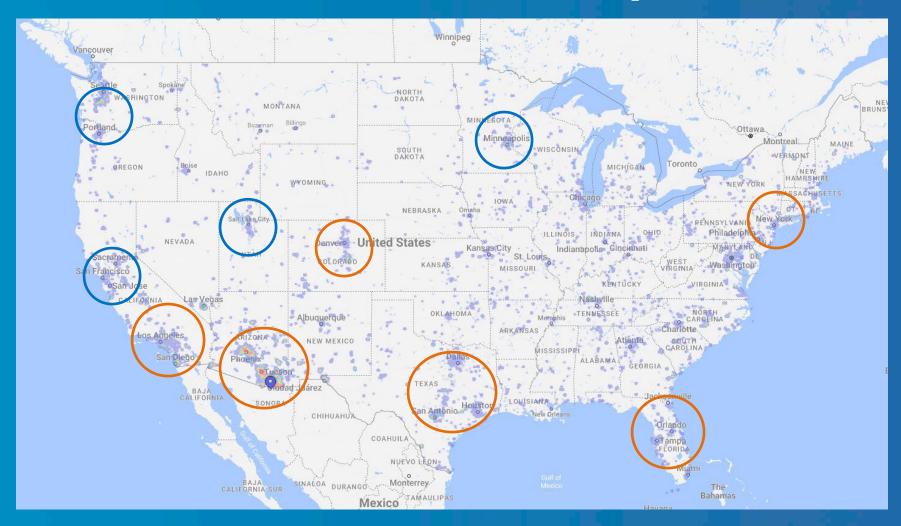
- Generational
  - ✓ Millennials
  - √ Gen X
  - **✓** Boomers
- Education
  - ✓ Bachelor's +
- AHH \$75k+
- Women ...and men

#### **Psychographic**

- Outdoors
  - √ Bicycling
  - √ Hiking
  - ✓ Birding
- Wine/Culinary
- Extreme Sports

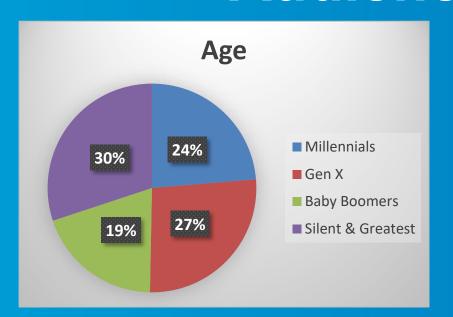
Psychographic targets reach nationwide

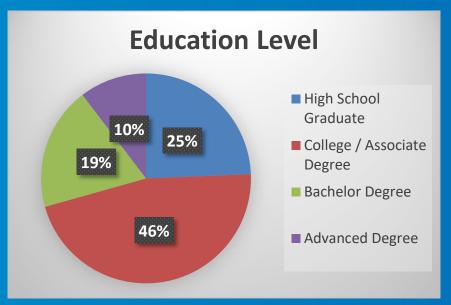
### **Visitor Heat Map**

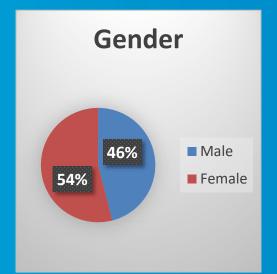


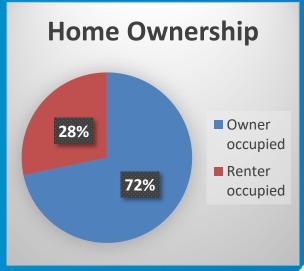
472,205 Visitors

### **Audience Profile**



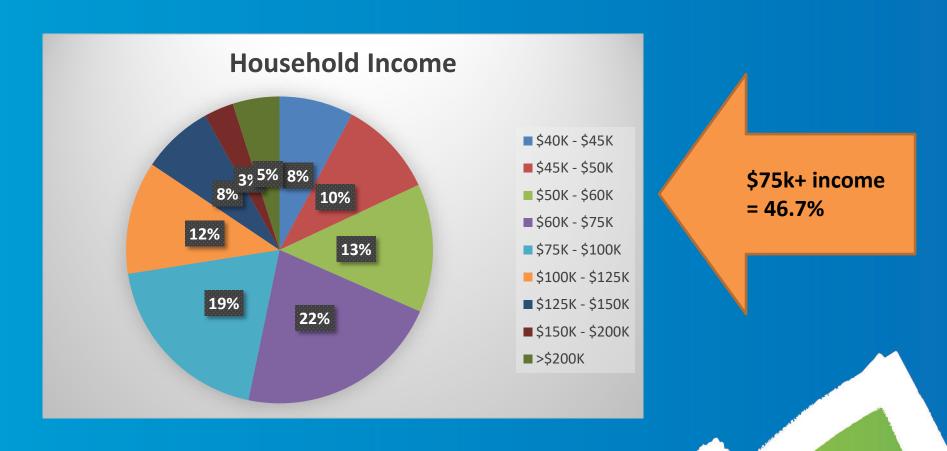








### **Audience Profile**



### Visitor Profile (CY2022)

(Tucson & Southern Region)

Activity Grouping	Region	U.S. Norm
Outdoor Activities	51%	48%
Entertainment Activities	47%	55%
Cultural Activities	34%	29%
Sporting Activities	18%	24%
Business Activities	14%	18%

Activities/Experiences	Region	U.S. norm
Sightseeing	19%	16%
Hiking/Backpacking	16%	7%
Museum	15%	10%
National/State Park	14%	7%
Nature Tours/Wildlife & Bird Watching	10%	7%



# Visitation (CY2022)

- Coronado National Memorial
  - > 131,360 visitors | +1.2%
- Kartchner Caverns State
   Park
  - ► 136,270 visitors | +30.8%

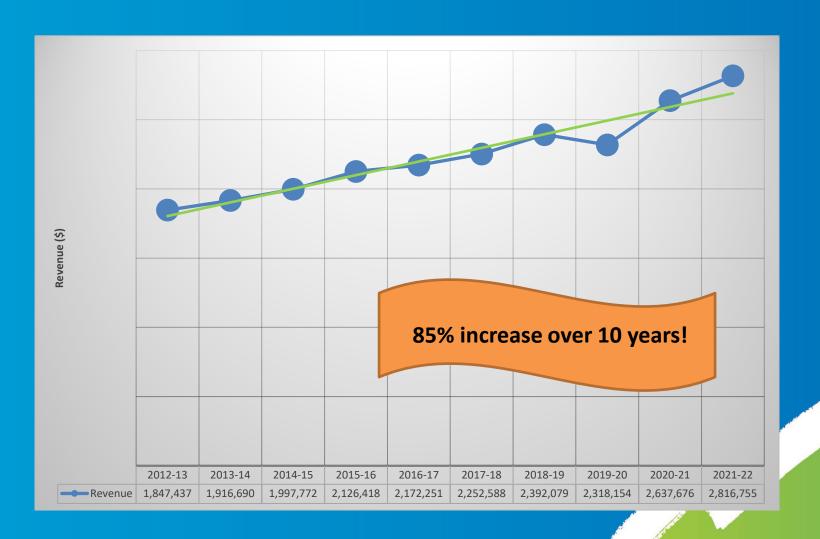


### **Extended Stay Tax Revenue**



2.02M Visits (12 months)

### Restaurant & Bar Tax Revenue





Land liere.

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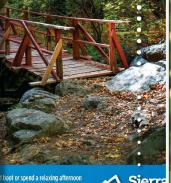
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boot or spend a relaxing afternoon nearby Parker Canyon Lake. Sierra a's Sky Islands, is a year-round, cool second nature. *Discover Sierra Vista*.

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Cool temperatures and shady canyons soar above the high desert and make for extraordinary biodiversity in Sierra Vista's backyard. Elevate your birding experience in Arizona's official Hummingbird Capital and discover some of the 350+ bird species that stop over or stay all year. Plan now for the 2023 Southwest Wings Summer Festival (August 2–5).

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Pictured: Cooper's Haw